طـــاقة عُـــمـــان
ENERGY OMAN

البنك الوطني العماني NBO بنك نزوى Bank Nizwa

Reference Yield Table for subscription price for issuance of OMR 50,000,000 Series 2 certificates (subject to Greenshoe Option of up to OMR 25,000,000) under the programme by Energy Development Sukuk SPC. The Certificates will be offered by way of Competitive Bidding process to Category I Investors.

Issue Date: 8 December 2026 **Tenor: 5 Years**

(Price based on Issue Price of OMR 1.000 per certificate)

Yield	Price
3.50%	1.06855
3.51%	1.06810
3.52%	1.06760
3.53%	1.06715
3.54%	1.06665
3.55%	1.06620
3.56%	1.06570
3.57%	1.06525
3.58%	1.06475
3.59%	1.06430
3.60%	1.06380
3.61%	1.06335
3.62%	1.06290
3.63%	1.06240
3.64%	1.06195
3.65%	1.06145
3.66%	1.06100
3.67%	1.06055
3.68%	1.06005
3.69%	1.05960
3.70%	1.05910
3.71%	1.05865
3.72%	1.05820
3.73%	1.05770
3.74%	1.05725
3.75%	1.05675
3.76%	1.05630
3.77%	1.05585
3.78%	1.05535
3.79%	1.05490
3.80%	1.05445
3.81%	1.05395
3.82%	1.05350
3.83%	1.05305
3.84%	1.05255
3.85%	1.05210
3.86%	1.05165
3.87%	1.05115

Yield	Price
3.88%	1.05070
3.89%	1.05025
3.90%	1.04980
3.91%	1.04930
3.92%	1.04885
3.93%	1.04840
3.94%	1.04790
3.95%	1.04745
3.96%	1.04700
3.97%	1.04655
3.98%	1.04605
3.99%	1.04560
4.00%	1.04515
4.01%	1.04470
4.02%	1.04420
4.03%	1.04375
4.04%	1.04330
4.05%	1.04285
4.06%	1.04235
4.07%	1.04190
4.08%	1.04145
4.09%	1.04100
4.10%	1.04055
4.11%	1.04005
4.12%	1.03960
4.13%	1.03915
4.14%	1.03870
4.15%	1.03825
4.16%	1.03775
4.17%	1.03730
4.18%	1.03685
4.19%	1.03640
4.20%	1.03595
4.21%	1.03550
4.22%	1.03500
4.23%	1.03455
4.24%	1.03410
4.25%	1.03365

Yield	Price
4.26%	1.03320
4.27%	1.03275
4.28%	1.03230
4.29%	1.03180
4.30%	1.03135
4.31%	1.03090
4.32%	1.03045
4.33%	1.03000
4.34%	1.02955
4.35%	1.02910
4.36%	1.02865
4.37%	1.02820
4.38%	1.02775
4.39%	1.02730
4.40%	1.02680
4.41%	1.02635
4.42%	1.02590
4.43%	1.02545
4.44%	1.02500
4.45%	1.02455
4.46%	1.02410
4.47%	1.02365
4.48%	1.02320
4.49%	1.02275
4.50%	1.02230
4.51%	1.02185
4.52%	1.02140
4.53%	1.02095
4.54%	1.02050
4.55%	1.02005
4.56%	1.01960
4.57%	1.01915
4.58%	1.01870
4.59%	1.01825
4.60%	1.01780
4.61%	1.01735
4.62%	1.01690
4.63%	1.01645

Yield	Price
4.64%	1.01600
4.65%	1.01555
4.66%	1.01510
4.67%	1.01465
4.68%	1.01420
4.69%	1.01375
4.70%	1.01330
4.71%	1.01290
4.72%	1.01245
4.73%	1.01200
4.74%	1.01155
4.75%	1.01110
4.76%	1.01065
4.77%	1.01020
4.78%	1.00975
4.79%	1.00930
4.80%	1.00885
4.81%	1.00840
4.82%	1.00800
4.83%	1.00755
4.84%	1.00710
4.85%	1.00665
4.86%	1.00620
4.87%	1.00575
4.88%	1.00530
4.89%	1.00490
4.90%	1.00445
4.91%	1.00400
4.92%	1.00355
4.93%	1.00310
4.94%	1.00265
4.95%	1.00225
4.96%	1.00180
4.97%	1.00135
4.98%	1.00090
4.99%	1.00045
5.00%	1.00000
5.01%	0.99960

طـــاقة عُـــمـــان
ENERGY OMAN

البنك الوطني العماني NBO بنك نزوى Bank Nizwa

Reference Yield Table for subscription price for issuance of OMR 50,000,000 Series 2 certificates (subject to Greenshoe Option of up to OMR 25,000,000) under the programme by Energy Development Sukuk SPC. The Certificates will be offered by way of Competitive Bidding process to Category I Investors.

Issue Date: 8 December 2026 **Tenor: 5 Years**

(Price based on Issue Price of OMR 1.000 per certificate)

Yield	Price
5.02%	0.99915
5.03%	0.99870
5.04%	0.99825
5.05%	0.99785
5.06%	0.99740
5.07%	0.99695
5.08%	0.99650
5.09%	0.99605
5.10%	0.99565
5.11%	0.99520
5.12%	0.99475
5.13%	0.99430
5.14%	0.99390
5.15%	0.99345
5.16%	0.99300
5.17%	0.99260
5.18%	0.99215
5.19%	0.99170
5.20%	0.99125
5.21%	0.99085
5.22%	0.99040
5.23%	0.98995
5.24%	0.98955
5.25%	0.98910
5.26%	0.98865
5.27%	0.98820
5.28%	0.98780
5.29%	0.98735
5.30%	0.98690
5.31%	0.98650
5.32%	0.98605
5.33%	0.98560
5.34%	0.98520
5.35%	0.98475
5.36%	0.98435
5.37%	0.98390
5.38%	0.98345
5.39%	0.98305

Yield	Price
5.40%	0.98260
5.41%	0.98215
5.42%	0.98175
5.43%	0.98130
5.44%	0.98090
5.45%	0.98045
5.46%	0.98000
5.47%	0.97960
5.48%	0.97915
5.49%	0.97875
5.50%	0.97830
5.51%	0.97785
5.52%	0.97745
5.53%	0.97700
5.54%	0.97660
5.55%	0.97615
5.56%	0.97575
5.57%	0.97530
5.58%	0.97485
5.59%	0.97445
5.60%	0.97400
5.61%	0.97360
5.62%	0.97315
5.63%	0.97275
5.64%	0.97230
5.65%	0.97190
5.66%	0.97145
5.67%	0.97105
5.68%	0.97060
5.69%	0.97020
5.70%	0.96975
5.71%	0.96935
5.72%	0.96890
5.73%	0.96850
5.74%	0.96805
5.75%	0.96765
5.76%	0.96720
5.77%	0.96680

Yield	Price
5.78%	0.96635
5.79%	0.96595
5.80%	0.96550
5.81%	0.96510
5.82%	0.96465
5.83%	0.96425
5.84%	0.96385
5.85%	0.96340
5.86%	0.96300
5.87%	0.96255
5.88%	0.96215
5.89%	0.96170
5.90%	0.96130
5.91%	0.96090
5.92%	0.96045
5.93%	0.96005
5.94%	0.95960
5.95%	0.95920
5.96%	0.95880
5.97%	0.95835
5.98%	0.95795
5.99%	0.95750
6.00%	0.95710
6.01%	0.95670
6.02%	0.95625
6.03%	0.95585
6.04%	0.95545
6.05%	0.95500
6.06%	0.95460
6.07%	0.95420
6.08%	0.95375
6.09%	0.95335
6.10%	0.95295
6.11%	0.95250
6.12%	0.95210
6.13%	0.95170
6.14%	0.95125
6.15%	0.95085

Yield	Price
6.16%	0.95045
6.17%	0.95000
6.18%	0.94960
6.19%	0.94920
6.20%	0.94875
6.21%	0.94835
6.22%	0.94795
6.23%	0.94755
6.24%	0.94710
6.25%	0.94670
6.26%	0.94630
6.27%	0.94590
6.28%	0.94545
6.29%	0.94505
6.30%	0.94465
6.31%	0.94420
6.32%	0.94380
6.33%	0.94340
6.34%	0.94300
6.35%	0.94260
6.36%	0.94215
6.37%	0.94175
6.38%	0.94135
6.39%	0.94095
6.40%	0.94050
6.41%	0.94010
6.42%	0.93970
6.43%	0.93930
6.44%	0.93890
6.45%	0.93845
6.46%	0.93805
6.47%	0.93765
6.48%	0.93725
6.49%	0.93685
6.50%	0.93645
6.51%	0.93600
6.52%	0.93560
6.53%	0.93520